

Homer Simpson
basys Drive
Baltimore MD 21227

[Fund name
Address
City, State, Zip Code]

Pension Statement

Member Number: xxx-xx-1111
Statement Date: 7/21/2021

Please Retain for Future Reference

This report shows the Pension Credit you have accumulated as a Participant in the Pension Trust Fund. These credits are used to determine your eligibility for a Pension and amount of Pension Benefits that you may be entitled to at retirement age. Please review this statement and contact the Fund Office if your records do not agree with the information presented below:

LATEST POSTED CONTRIBUTION:

VESTED: Yes YEAR: 2001

Fiscal Year	Hours	Benefit Credits	Total Benefit Credits	Action Code
1995	48.00	0.000	0.000	V
1996	11.00	0.000	0.000	
1997	553.50	0.500	0.500	
1998	2400.00	1.000	1.500	
1999	2730.50	1.000	2.500	
2000	2211.50	1.000	3.500	
2001	1558.27	1.000	4.500	
2002	2470.00	1.000	5.500	
2003	3221.07	1.000	6.500	
2004	2836.28	1.000	7.500	
2005	2674.28	1.000	8.500	
2006	2302.00	1.000	9.500	
2007	2495.50	1.000	10.500	
2008	2591.50	1.000	11.500	
2009	2190.85	1.000	12.500	
2010	1729.78	1.000	13.500	
2011	1039.50	1.000	14.500	
2012	1080.00	1.000	15.500	
2013	1683.25	1.000	16.500	
2014	2958.00	1.000	17.500	
2015	2473.00	1.000	18.500	
2016	1662.25	1.000	19.500	
2017	1578.21	1.000	20.500	
2018	1849.42	1.000	21.500	
2019	1042.81	1.000	22.500	
2020	465.69	0.000	22.500	
Totals	47856.16			

The above statement is for information only and does not guarantee the benefits or correctness of information. Pension Credits shown here have not been approved and are subject to modification and/or approval by the Board of Trustees at the time that a formal application for Pension is reviewed.

Estimated Pension Amount as of 07/21/2021

Thru Year	Type	Accumulation	Rate	Amount
2008	Contributions	11.500	114.0000	1311.00
2011	Contributions	3.000	100.0000	300.00
2020	Contributions	8.000	70.0000	560.00

				2171.00

Spouse: Mary Simpson

DOB: 11/01/1972

SSN: xxx-xx-1112

Type Description	Form Description	Unadjusted Benefit	Member Benefit	Survivor Benefit
EARLY	STRAIGHT LIFE-EARLY	1603.28	1603.28	0.00
EARLY	J&S 50% - EARLY	1603.28	1438.78	719.39
EARLY	J&S 75% - EARLY	1603.28	1361.67	1021.25
DISABILITY	STRAIGHT LIFE-DIS	1603.28	2171.00	0.00
DISABILITY	J&S 50% - DIS	1603.28	1683.39	841.70
DISABILITY	J&S 75% - DIS	1603.28	1502.11	1126.58